



Helping You Make Wise Financial Decisions

Jennifer J. Cole, CFA, MBA  
ON AN HOURLY, FEE-ONLY BASIS

# *Financial* FORUM

## *Your Investment Portfolio*

Taking A Strategic and Systematic Approach

Investing shouldn't be done willy-nilly.  
Nor is it a trading game. In this session we'll discuss:

- Gathering Dollars for Investment
- Understanding Your Investing Profile
- Determining Your Asset Allocation
- Selecting Investments
- Avoiding Bad Behaviors

**4:00-5:30 pm    Monday, February 20, 2012**

A Free Workshop Series  
3rd Monday of Every Month

### *Reservations Required*

Reserve your space by contacting me via email at [JCole@ColeFinancialConsulting.com](mailto:JCole@ColeFinancialConsulting.com) by calling me at 505-286-7915.

Learn more about my unique approach to personal financial advice at [ColeFinancialConsulting.com](http://ColeFinancialConsulting.com).

Cole Financial Consulting, LLC is a Registered Investment Advisory Firm in New Mexico and Colorado.  
Jennifer Cole, CFA, MBA is a New Mexico Licensed Insurance Consultant.

© 2012 Cole Financial Consulting, LLC